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Apr 7, 2026

VITAMIN

01

On April 3, market sources reported that Hebei Yuxing Biotechnology raised its Vitamin B12 quotation to USD 13.66/kg. Overall, the vitamin market showed mild fluctuations last week, with VA, VE, and VC continuing to rise and D3 trading volume increasing. B6 and B12 saw slight price increases, while B1 prices moved up steadily. Choline prices were further lifted due to rising ethylene oxide costs. K3 deliveries have been extended to July, with firm transaction sentiment.

AMINO ACID

02

The amino acid market remained firm last week, with strong pricing intentions from producers and broad-based increases. Downstream demand was mainly need-based with moderate inquiry activity. Lysine 98.5% rose to FOB USD 1200–1230/MT, while 70% lysine remained relatively stable at FOB USD 660–690/MT, with some orders scheduled into Q3. Threonine prices increased to around FOB USD 1300–1350/MT. Minor amino acids followed the uptrend, with tight supply of isoleucine and valine, some deliveries extended to June, and prices expected to remain firm in the short term.

API

03

The veterinary API market maintained a stable-to-firm trend last week, with tight supply and strong price support from producers, while spot availability in the trading market decreased. Doxycycline and florfenicol saw notable price increases. Tylosin tartrate and tilmicosin phosphate remained relatively stable, while amoxicillin and oxytetracycline HCl stayed firm. Other products were generally stable, with continued attention needed on raw material costs and supply-demand dynamics.

FOOD ADDITIVE

04

In the sweetener segment, sucralose prices increased due to rising raw material costs, with further upside possible, while sodium saccharin continued to rise. In nutritional additives, creatine monohydrate prices are trending upward, with current transaction levels around USD 3.25–3.64/kg and delivery scheduled to mid-to-late April.

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Reported by Candice, Shea and Sharon

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